



Market Announcement

16 December 2019

Godolphin Resources Limited (ASX: GRL) – Admission and Commencement of Official Quotation

Description

Godolphin Resources Limited ('GRL') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 16 December 2019.

Official quotation of GRL's ordinary fully paid shares will commence at 1:00 PM AEDT on Wednesday, 18 December 2019.

GRL raised \$7,480,500 pursuant to the offer under its prospectus dated 29 October 2019 ('Prospectus') by the issue of 37,402,500 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	67,402,500 fully paid ordinary shares
ASX Code:	GRL
Time:	1:00 PM AEDT
Date:	Wednesday, 18 December 2019
ASX Trade Abbreviation:	GODOLPHIN
ISIN:	AU0000065195
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: Suite 2, 45 Ord Street, West Perth, WA 6005 Phone: +61 8 6244 5136 Email: info@godolphinresources.com.au
Company Secretary:	Sam Middlemas
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 2.5 of the Prospectus.
Activities:	Mining exploration.
Lead Manager:	Panthea Capital Pty Ltd



Underwriter:	NA
ASX Restricted Securities:	100 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 December 2021, being 24 months from the date of commencement of Official Quotation. 18,000,000 options exercisable at \$0.25 on or before 5 December 2022, classified by ASX as restricted securities and to be held in escrow until 18 December 2021, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	2,000,000 options exercisable at \$0.25 on or before 5 December 2022.

What do I need to do and by when?

Please refer to GRL's Prospectus.

Need more information?

For further information, please contact GRL on +61 8 6244 5136 or visit GRL's website www.godolphinresources.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Ryan Gava
Listings Compliance (Perth)