

16 November 2020

ASX Listings Compliance (Perth)
Level 40
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Godolphin Resources Limited ABN 13 633 779 950 (ASX Code: GRL) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

On 16 November 2020, the Company issued a total of 10,370,000 ordinary fully paid shares (**Shares**) for an issue price of A\$0.24 per Share, pursuant to a cash placement (announced 6 November 2020) to certain sophisticated and professional investors.

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.

Yours sincerely,



Ian Morgan
Company Secretary

This announcement has been authorised for release by the Directors of Godolphin Resources Limited.

