

11 October 2022

Dear Shareholder,

Notice is given that the Annual General Meeting of Shareholders of Godolphin Resources Limited (ASX: GRL) (**Godolphin** or **Company**) will be a hybrid meeting, held virtually via a webinar conferencing facility and physically at the Company's registered office Unit 13, 11-19 William Street, Orange, NSW, 2800, Australia, commencing 2.00PM AEDT on Tuesday, 15 November 2022.

The Notice of Meeting is being made available to Shareholders electronically and can be viewed and downloaded online at the following link: <https://godolphinresources.com.au/announcements>

Alternatively, the Notice of Meeting will also be available on the Company's ASX announcements page by inserting the Company's ASX ticker (GRL) at the following link:  
<https://www.asx.com.au/asx/v2/statistics/announcements.do>

You can lodge your proxy online via our Share Registry by taking the following steps:

1. Access via <https://investor.automic.com.au/#/home>
2. Enter your username and password. If you have not registered previously, please click on "register" and follow the prompts.
3. Click on the "meetings" then the "vote" button

Your proxy voting instruction must be received by 2.00PM AEDT on Sunday, 13 November 2022, being not later than 48 hours before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

### **Attending The Meeting Virtually**

If you are attending the Annual General Meeting, we would like to take this opportunity to invite you to pre-register your attendance via:

[https://us02web.zoom.us/webinar/register/WN\\_GEIsixjqRXmpLfZORByZHg](https://us02web.zoom.us/webinar/register/WN_GEIsixjqRXmpLfZORByZHg).

Please register to attend the meeting via zoom at least one day in advance of the meeting to allow sufficient time for the Company to respond to your registration request.

Shareholders who are unable to attend the meeting, or who prefer to register questions in advance, are invited to submit any questions to the Company in writing to Ian Morgan, Company Secretary via email ([info@godolphinresources.com.au](mailto:info@godolphinresources.com.au)) at least 48 hours before the AGM, or to the Company's external auditor in advance of the AGM, about the business of the Company, the Resolutions put forward at the upcoming AGM, or the Annual Report.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/> or contact:

Jeneta Owens

Managing Director

+61 417 344 658

[jowens@godolphinresources.com.au](mailto:jowens@godolphinresources.com.au)

### **Your right to elect to receive documents electronically or physically**

The *Corporations Act 2001* (Cth) includes a new requirement for public companies, including listed companies, to give shareholders notice of their right to elect to be sent documents electronically or physically.

These are new options about how Godolphin shareholders may receive communications. Godolphin will no longer send physical meeting documents unless a shareholder requests a copy to be mailed. Further details are available on the Company's website <https://godolphinresources.com.au/investor-rights>.

### **Providing your email address to receive shareholder communications electronically**

Godolphin encourages all shareholders to provide an email address so we can provide investor communications electronically when they become available online, which includes items such as meeting documents and annual reports.

By providing your email address, you will:

- Support the company by reducing the cost of mailing/postage
- Receive your investor communications faster and in a more secure way
- Help the environment through the need for less paper

### **How do I update my communications preferences?**

Shareholders can elect to receive some or all of their communications in physical or electronic form, or elect not to receive certain documents such as annual reports. To review your communications preferences, or sign up to receive your shareholder communications via email, please update your communication preferences at <https://investor.automic.com.au/>

If you are a shareholder and would like a physical copy of a communication, need further information about the options available to you, or have questions about your holding, please visit <https://investor.automic.com.au/> or contact our share registry:

Telephone (within Australia): 1300 288 664

Telephone (outside Australia): +61 2 9698 5414

Email: [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au)

Website: <https://investor.automic.com.au/>

### **About Godolphin Resources**

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based Projects in the Lachlan Fold Belt ("LFB") NSW, a world-class gold-copper province. Currently the Company's tenements cover 3,200km<sup>2</sup> of highly prospective ground focussed on the Lachlan Transverse Zone, one of the key structures which controlled the formation of copper and gold deposits within the LFB. Additional prospectivity attributes of GRL tenure include the McPhillamys gold hosting Godolphin Fault and the Boda gold-copper hosting Molong Volcanic Belt.

Godolphin is exploring for structurally hosted, epithermal gold and base-metal deposits and large, gold-copper Cadia style porphyry deposits and is pleased to announce a re-focus of exploration efforts for unlocking the potential of its East Lachlan tenement holdings, including increasing the mineral resource of its advanced Lewis Ponds Project. Reinvigoration of the exploration efforts across the tenement package is the key to discovery and represents a transformational stage for the Company and its shareholders.