# **Announcement Summary**

# **Entity name**

GODOLPHIN RESOURCES LIMITED

## **Announcement Type**

New announcement

### Date of this announcement

5/12/2022

# The Proposed issue is:

# Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	GRLAK: OPTION EXPIRING TWO YEARS POST VESTING EX \$0.25	1,000,000
New class-code to be confirmed	GRLAM: OPTION EXPIRING 30 JUNE 2023 EX \$0.30	250,000
New class-code to be confirmed	GRLAL: OPTION EXPIRING THREE YEARS POST VESTING EX \$0.35	1,000,000

## Proposed +issue date

6/12/2022

Refer to next page for full details of the announcement

### Part 1 - Entity and announcement details

### 1.1 Name of +Entity

### **GODOLPHIN RESOURCES LIMITED**

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

## 1.2 Registered Number Type

**Registration Number** 

ABN

13633779950

1.3 ASX issuer code

**GRL** 

1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

5/12/2022

#### 1.6 The Proposed issue is:

A placement or other type of issue

## Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis? ☑ No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? New class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? ☑ No

of the 'new' class of +securities on ASX? ☑ No

ASX +security code +Security description

New class-code to be confirmed GRLAK: OPTION EXPIRING TWO YEARS POST VESTING EX \$0.25

+Security type

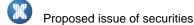
Options

Number of +securities proposed to be issued

1,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration? ✓ No



#### Please describe the consideration being provided for the +securities

Issue of unquoted options for no consideration to Jeneta Owens, a related party, as approved on 15 November 2022 by the Company's members.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Options details

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.2500

Details of the type of +security that will be issued if the option is exercised

**GRL: ORDINARY FULLY PAID** 

Number of securities that will be issued if the option is exercised

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580595-6A1114777?access token=8 3ff96335c2d45a094df02a206a39ff4

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? New class

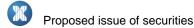
Will the proposed issue of this +security include an offer of attaching +securities? ☑ No.

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? ☑ No

of the 'new' class of +securities on ASX? ☑ No



ASX +security code +Security description

New class-code to be confirmed GRLAM: OPTION EXPIRING 30 JUNE 2023 EX \$0.30

+Security type

Options

Number of +securities proposed to be issued

250,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?  $\ensuremath{\mathfrak{C}}$  No

Please describe the consideration being provided for the +securities

Issue of unquoted 250,000 Lead Manager Options for no consideration, as approved on 15 November 2022 by the Company's members.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

### Options details

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.3000 30/6/2023

Details of the type of +security that will be issued if the option is exercised

**GRL: ORDINARY FULLY PAID** 

Number of securities that will be issued if the option is exercised

250,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

 $\underline{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580595-6A1114777?access\_token=8\_3ff96335c2d45a094df02a206a39ff4$ 

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX)

Will the proposed issue of this +security include an offer of attaching +securities? or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? New class

No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? ☑ No

Have you received confirmation from Will the entity be seeking quotation of the 'new' class of +securities on ASX?

☑ No

ASX +security code

+Security description

New class-code to be confirmed

GRLAL: OPTION EXPIRING THREE YEARS POST VESTING EX \$0.35

+Security type

**Options** 

Number of +securities proposed to be issued

1,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration? ☑ No

#### Please describe the consideration being provided for the +securities

Issue of unquoted options for no consideration to Jeneta Owens, a related party, as approved on 15 November 2022 by the Company's members.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Options details

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.3500

Details of the type of +security that will be issued if the option is exercised

**GRL: ORDINARY FULLY PAID** 

Number of	of securities	that will be	issued if the	ontion is	exercised
MALLING V	or occurrince	tilat will be	133ucu II tilo 1	opuon is i	

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580595-6A1114777?access token=8 3ff96335c2d45a094df02a206a39ff4

Part 7C - Timetable

7C.1 Proposed +issue date

6/12/2022

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1? 

✓ Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/11/2022

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue? 

✓ Yes

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? 

⊗ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? 

✓ No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue? 

☑ No

**7E.2** Is the proposed issue to be underwritten? 

⊗ No

7F - Further Information	
7F.01 The purpose(s)	for which the entity is issuing the securities
	ted options to Jeneta Owens, a related party. Issue 250,000 unquoted options to QA Capital (Lead
<b>C</b> ,	changing its dividend/distribution policy if the proposed issue proceeds?
7F.1 Will the entity be   ☑ No	
7F.1 Will the entity be   ☑ No	changing its dividend/distribution policy if the proposed issue proceeds?
7F.1 Will the entity be   ☑ No	changing its dividend/distribution policy if the proposed issue proceeds?
7F.1 Will the entity be   ☑ No	changing its dividend/distribution policy if the proposed issue proceeds?
7F.1 Will the entity be   ☑ No	changing its dividend/distribution policy if the proposed issue proceeds?