

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Godolphin Resources Limited
<b>ABN</b> 13 633 779 950

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Jeneta Owens
<b>Date of last notice</b>	29 September 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Not Applicable
<b>Date of change</b>	6 December 2022
<b>No. of securities held prior to change</b>	131,375 ordinary fully paid shares
<b>Class</b>	Unlisted options exercisable for \$0.25 each (1,000,000) expiring 6 December 2024; and \$0.35 each (1,000,000) expiring 6 December 2025
<b>Number acquired</b>	2,000,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	Type	Exercise Price	Number
	Ordinary fully paid shares	Not Applicable	131,375
	Options <sup>1</sup>	\$0.25	1,000,000
	Options <sup>2</sup>	\$0.35	1,000,000
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of unquoted options, as approved on 15 November 2022 by the Company's members.		

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Nil
<b>Nature of interest</b>	Not Applicable
<b>Name of registered holder (if issued securities)</b>	Not Applicable
<b>Date of change</b>	Not Applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
<b>Interest acquired</b>	Not Applicable
<b>Interest disposed</b>	Not Applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
<b>Interest after change</b>	Not Applicable

<sup>1</sup> 1,000,000 unquoted options, each providing the holder with the right to be issued one (1) ordinary fully paid share (Share) by the Company as follows:

- (i) Each option vests upon the date the Company achieves a volume weighted average price (VWAP) for 30 consecutive trading days exceeding \$0.30 per Share; and
- (ii) An exercise period of two (2) years commencing on the issue date; and
- (iii) \$0.25 per Share exercise price

<sup>2</sup> 1,000,000 unquoted options, each providing the holder with the right to be issued one (1) ordinary fully paid share by the Company as follows:

- (i) Each option vests upon the date the Company achieves a volume weighted average share price (VWAP) for 30 consecutive trading days exceeding \$0.30 per Share; and
- (ii) An exercise period of three (3) years commencing the issue date; and
- (iii) \$0.35 per Share exercise price

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not Applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not Applicable

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