



Market Announcement

4 July 2023

Godolphin Resources Limited (ASX: GRL) – Trading Halt

Description

The securities of Godolphin Resources Limited ('GRL') will be placed in trading halt at the request of GRL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 6 July 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance

4 July 2023

Sam Dorland
Adviser, Listings Compliance
ASX Limited
Level 40, Central Park,
152-158 St Georges Terrace,
Perth WA 6000

By email

Dear Mr Dorland,

Godolphin Resources Limited – Request for Trading Halt

Godolphin Resources Limited ABN 13 633 779 950 (**Godolphin**) (ASX: GRL) hereby requests that ASX Limited ACN 008 624 691 (**ASX**) immediately grant a halt in the trading of Godolphin's fully paid ordinary shares with effect prior to the commencement of trading today.

In accordance with ASX Listing Rule 17.1:

- (1) Godolphin requests the trading halt for the purpose of considering and executing a proposed capital raising by Godolphin;
- (2) Godolphin requests the trading halt remain in place until the earlier of:
 - (a) such time as Godolphin makes an announcement to the market in relation to the capital raising; or
 - (b) the commencement of trading on Thursday 6 July 2023;
- (3) Godolphin expects that the trading halt will be ended by the announcement referred to in paragraph (2)(a) being made to the ASX; and
- (4) Godolphin is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Mr. Ian Morgan
Company Secretary
Godolphin Resources Limited