



Announcement Summary

Entity name

GODOLPHIN RESOURCES LIMITED

Date of this announcement

Tuesday August 22, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GRLAN	OPTION EXPIRING 31-DEC-2024 DEFERRED	15,571,747	22/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GODOLPHIN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13633779950

1.3 ASX issuer code

GRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2023 10:01	Update - Update - Proposed issue of securities - GRL	A standard +pro rata issue (non-renounceable) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

GRLAN : OPTION EXPIRING 31-DEC-2024 DEFERRED

Date the +securities the subject of this notification were issued

22/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,059,839

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Entitlement Offer announced 6 July 2023 raised A\$593,021 before expenses. Issue price was A\$0.042 per New Share with one New Option for every two New Shares, same as offered pursuant to the Placement

Placement Details

ASX +security code and description

GRLAN : OPTION EXPIRING 31-DEC-2024 DEFERRED

Date the +securities the subject of this notification were issued

22/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

8,511,908

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Placement announced 6 July 2023 raised A\$715,000 before expenses. Issue price was A\$0.042 per New Share with one New Option for every two New Shares, same as offered pursuant to the Entitlement Offer.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GRL : ORDINARY FULLY PAID	135,393,263

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRLAK : OPTION EXPIRING 06-DEC-2024 EX \$0.25	1,000,000
GRLAL : OPTION EXPIRING 06-DEC-2025 EX \$0.35	1,000,000
GRLAN : OPTION EXPIRING 31-DEC-2024 DEFERRED	32,495,904