

12 June 2024

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## Entitlement Offer and Shortfall Placement Share and Option Issue

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Further to the announcement by Godolphin Resources Limited (ASX: GRL) (“**Godolphin**” or the “**Company**”) on 6 June 2024, Godolphin confirms that, on 11 June 2024, it issued 22,473,527 fully paid ordinary shares in Godolphin (**Shares**) and 22,473,527 Attaching Options pursuant to the previously announced Entitlement Offer and Top-Up Offer and the placement of shortfall to third party investors.

An Appendix 2A “Application for Quotation of Securities” was lodged on 11 June 2024 in respect of the New Shares and Attaching Options.

Godolphin advises that:

- (1) Godolphin issued the Shares and Attaching Options without disclosure to investors under Ch 6D.2 of the Corporations Act;
- (2) this notice is being given under paragraph 5(e) of the *Corporations Act 2001*(Cth) (**Corporations Act**);
- (3) as at the date of this notice, Godolphin has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Godolphin; and
  - (b) sections 674 and 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) or 708AA(8) 708AA(9) of the Corporations Act.

As noted in the Entitlement Offer Booklet, as the Entitlement Offer and Top-Up Offer did not satisfy the requirements of exception 10 of section 611 of the Corporations Act, the Entitlement Offer and the Top-Up Offer was not expected to have, and did not have, any potential effect on the control of the Company.

The New Shares and Attaching Options are expected to commence trading on ASX on a normal basis on 12 June 2024.

<<ENDS>>

*This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.*

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/> or contact:

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### About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based projects in the Lachlan Fold Belt (“LFB”) NSW, a world-class gold-copper province. A strategic focus on critical minerals and green metals through ongoing exploration and development in central west NSW. Currently the Company’s tenements cover 3,400km<sup>2</sup> of highly prospective ground focussed on the Lachlan Fold Belt, a highly regarded province for the discovery of REE, copper and gold deposits. Additional prospectivity attributes of GRL tenure include the McPhillamys gold hosting Godolphin Fault and the Boda gold-copper hosting Molong Volcanic Belt. Godolphin is exploring for REE, structurally hosted, epithermal gold and base-metal deposits and large, gold-copper Cadia style porphyry deposits. Reinvigoration of exploration efforts across the tenement package is the key to discovery and represents a transformational stage for the Company and its shareholders.