



Market Announcement

24 September 2024

Godolphin Resources Limited (ASX: GRL) – Trading Halt

Description

The securities of Godolphin Resources Limited ('GRL') will be placed in trading halt at the request of GRL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 26 September 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

24 September 2024

Attention: Caitlyn Cooke
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: TradingHaltsPerth@asx.com.au

Godolphin Resources Limited – Request for Trading Halt

Godolphin Resources Limited ACN 633 779 950 (ASX: GRL) (**Godolphin**) hereby requests that ASX Limited ACN 008 624 691 (**ASX**) immediately grant a halt in the trading of Godolphin's fully paid ordinary shares (**Shares**) and quoted options to acquire Shares (**Options**) with effect prior to the commencement of trading today.

In accordance with ASX Listing Rule 17.1:

- (1) Godolphin requests the trading halt for the purpose of considering and executing a proposed capital raising by Godolphin;
- (2) Godolphin requests that the trading halt remain in place until the earlier of:
 - (a) such time as Godolphin makes an announcement to the market in relation to the capital raising; or
 - (b) the commencement of trading on Thursday 26 September 2024;
- (3) Godolphin expects that the trading halt will be ended by the announcement referred to in paragraph (2)(a) being made to the ASX; and
- (4) Godolphin is not aware of any reason why the trading halt should not be granted or any information necessary to inform the market about the trading halt.

Yours sincerely,

Mr Ian Morgan
Company Secretary
Godolphin Resources Limited