

3 October 2024

Completion of Placement Tranche 1 and Cleansing Notice

Godolphin Resources Limited (ASX: GRL) (**Company**) is pleased to confirm that it has today completed the first tranche of the placement¹ of 53,200,000 fully paid ordinary shares in the Company (**Shares**) at A\$0.0125 per Share to raise A\$665,000 as (**Tranche 1 Placement Shares**).

The second tranche of 42.8m Shares will be issued upon the receipt of shareholder approval, which will be sought at an upcoming General Meeting in November 2024.

Cleansing notice – Tranche 1 Placement Shares

For the purpose of section 708A (5) of the *Corporations Act 2001* (Cth) (Act), the Company confirms that:

1. the Tranche 1 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 5(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and sections 674 and 674A of the Act; and
4. except as set out in this notice, as at the date of this notice there is no information that is 'excluded information' of the type referred to in section 708A (7) of the Act that is required to be disclosed in accordance with section 708A (8) of the Act.

<<ENDS>>

This market announcement has been authorised for release to the market by the Managing Director of Godolphin Resources Limited.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/>

or contact:

Jeneta Owens

Managing Director

+61 417 344 658

jowens@godolphinresources.com.au

About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based projects in the Lachlan Fold Belt ("LFB") NSW, a world-class gold-copper province. A strategic focus on critical minerals and green metals through ongoing exploration and development in central west NSW. Currently the Company's tenements cover 3,500km² of highly prospective ground focussed on the Lachlan Fold Belt, a highly regarded province for the discovery of REE, copper and gold deposits. Additional prospectivity attributes of GRL tenure include the McPhillamys gold hosting Godolphin Fault and the Boda gold-copper hosting Molong Volcanic Belt. Godolphin is exploring for REE, structurally hosted, epithermal gold and base-metal deposits and large, gold-copper Cadia style porphyry deposits. Systematic exploration efforts across the tenement package is the key to discovery and represents a transformational stage for the Company and its shareholders.

¹ ASX: GRL: Market announcement on Thursday, 26 September 2024.