

18 November 2024

Webinar invitation

- **Webinar presentation scheduled for Thursday, 21 November 2024 at 11:00am (AEDT)**
- **Managing Director, Ms Jeneta Owens to provide an update on recent activities, including the ongoing diamond drill program at the Lewis Ponds gold, silver and base metals project**
- **Investors can register via the following link:**

https://zoom.us/webinar/register/5317316304732/WN_hnlilbVAR4quypWx-nUNTg

Godolphin Resources Limited (ASX: GRL) (“Godolphin” or the “Company”) is pleased to advise that Managing Director, Ms Jeneta Owens will be undertaking a webinar at 11:00am (AEDT) on Thursday, 21 November 2024.

During the webinar, Ms Owens will provide an overview of the Company’s recent operations and an update on Godolphin’s 1,500m diamond drill program at the Company’s Lewis Ponds gold, silver and base metals project.

The Lewis Ponds project is in the Lachlan Fold Belt, NSW and has an existing JORC 2012 Inferred Resource of 6.20 Mt at 2.0g/t gold, 80g/t silver, 2.7% zinc, 1.6% lead and 0.2% copper (refer ASX announcement: 2 February 2021). There remains multiple large and undrilled areas within the known resource, which is open in several directions.

The briefing will be followed by a Q&A session. Questions can be submitted to the Company via the contacts below or in written form during the webinar.

Those interested may register via the following link:

https://zoom.us/webinar/register/5317316304732/WN_hnlilbVAR4quypWx-nUNTg

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This market announcement has been authorised for release to the market by the Managing Director of Godolphin Resources Limited.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/> or contact:

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About Godolphin Resources

An ASX-listed resource company, Godolphin Resources Limited (ASX: GRL) has 100% fully owned Australian projects in the world-class gold-copper province of the New South Wales Lachlan Fold Belt ("LFB"). Continuous exploration and development in central west NSW with a strategic focus on minerals and metals required for the worldwide energy transition. With several advanced projects that include precious metals projects, the Company's tenements currently encompass more than 3,500km² of extremely prospective land concentrated on the Lachlan Fold Belt, a province highly regarded for the discovery of REE, copper, and gold deposits. The key to discovery is methodical exploration efforts throughout the tenement package, combined with a project portfolio that demonstrates optionality, a solid foundation for future success for the business and its investors.

COMPLIANCE STATEMENT The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Ms Jeneta Owens, a Competent Person who is a Member of the Australian Institute of Geoscientists. Ms Owens is the Managing Director, full-time employee, Shareholder and Option holder of Godolphin Resources Limited. Ms Owens has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ms Owens consents to the inclusion in the report of the matters based on her information in the form and context in which it appears.

Information in this announcement is extracted from reports lodged as market announcements referred to above and available on the Company's website www.godolphinresources.com.au. The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.