

7 January 2025

Cleansing Notice

Godolphin Resources Limited (ASX: GRL) (**Company**) confirms that, following option holders exercising a total of 80,057 of the Company's listed options expiring 31 December 2024, each with an exercise price of A\$0.06 (ASX: GRLO), on 6 January 2025 the Company issued 80,057 fully paid ordinary shares (**Shares**) at A\$0.06 per Share to raise A\$4,803.42.

For the purpose of section 708A (5) of the *Corporations Act 2001* (Cth) (Act), the Company confirms that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 5(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and sections 674 and 674A of the Act; and
4. except as set out in this notice, as at the date of this notice there is no information that is 'excluded information' of the type referred to in section 708A (7) of the Act that is required to be disclosed in accordance with section 708A (8) of the Act.

<<ENDS>>

This market announcement has been authorised for release to the market by the Managing Director of Godolphin Resources Limited.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/>

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About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based Projects in the Lachlan Fold Belt ("LFB") NSW, a world-class gold-copper province. A strategic focus on critical minerals and metals required for the energy transition through ongoing exploration and development in central west NSW. Currently the Company's tenements cover 3,500km² of highly prospective ground focussed on the Lachlan Fold Belt, a highly regarded province for the discovery of REE, copper and gold deposits, with multiple long lived mining operations and advanced precious metals projects. Systematic exploration efforts across the tenement package are the key to discovery and represents a transformational stage for the Company and its shareholders.